

SEC/354/2026-27

August 21, 2026

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers, Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/RM/IP-PPDI/036/26-27 dated June 12, 2026, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinated bonds in the nature of non-convertible debentures ("NCDs") and/or Unsecured, rated, listed Commercial Papers under the General Information Document IHFC/FY26/GID/June dated June 11, 2026

***Notice of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured, Redeemable Senior Non-Convertible Debentures (NCDs) on private placement basis***

We refer to your letter no. DCS/COMP/RM/IP-PPDI/036/26-27 dated June 12, 2026, granting in principal approval for private placement of Rated, listed, redeemable Non-Convertible Debentures to be issued in one or more Tranche/Series.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Tuesday, September 01, 2026, to consider the 2<sup>nd</sup> tranche of issuance and allotment of Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the General Information Document IHFC/FY26/GID/June dated June 11, 2026 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

***For ICICI Home Finance Company Limited***

***Priyanka Shetty  
Company Secretary  
Membership No. 24826***

ICICI Home Finance Company Limited

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ICICI Bank Towers,  
Bandra-Kurla Complex  
Mumbai-400 051, India.

Corporate Office:  
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Andheri Kurla Road, J.B Nagar  
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