

SEC/326/2025-26

July 25, 2025

The General Manager,
Compliance Dept.
BSE Limited, P J Towers, Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/RM/IP-PPDI/039/25-26 dated June 09, 2025, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinated bonds in the nature of non-convertible debentures ("NCDs") and/or Unsecured, rated, listed Commercial Papers under the General Information Document IHFC/FY25/GID/June dated June 04, 2025

Notice of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured, Redeemable Senior Non-Convertible Debentures (NCDs) on private placement basis

We refer to your letter no. DCS/COMP/RM/IP-PPDI/039/25-26 dated June 09, 2025, granting in principal approval for private placement of Rated, listed, redeemable Non-Convertible Debentures to be issued in one or more Tranche/Series.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Friday, August 01, 2025, to consider the 1st tranche of issuance and allotment of Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the General Information Document IHFC/FY25/GID/June dated June 04, 2025 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary
Membership No. 24826

ICICI Home Finance Company Limited

Registered Office:

ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai-400 051, India.

Corporate Office:

ICICI HFC Tower
Andheri Kurla Road, J.B Nagar
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