

The General Manager,  
Compliance Dept.  
BSE Limited  
P J Towers, Dalal Street,  
Mumbai - 400001

Dear Sir/Madam,

**Sub.: Outcome of the Board Meeting - Submission of Unaudited Financial Results along with the Limited Review Report for the quarter and half year ended September 30, 2024**

In terms of provisions of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) read with Part B of Schedule III of the SEBI LODR Regulations, as amended from time to time, we wish to inform you that the Board of Directors at its meeting held on Monday, October 14, 2024, on recommendation of Audit Committee, have inter-alia, considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2024.

In terms of Regulation 52 of the SEBI LODR Regulations and Chapter VI of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and amendments thereof, we hereby enclose the Unaudited Financial Results along with Limited Review Report thereon for the quarter and half year ended September 30, 2024 including the disclosures as required under Regulation 52(4) of the SEBI LODR Regulations.

Further, please note that the Joint Statutory Auditors of the Company i.e. M/s. Borkar & Muzumdar and M/s. Kalyaniwalla & Mistry LLP, Chartered Accountants, have submitted the Limited Review Report for the quarter and half year ended September 30, 2024 with an unmodified opinion.

Pursuant to the provisions of Regulation 54 of the SEBI LODR Regulations, kindly note that the disclosure of the extent and nature of security created and maintained for secured non-convertible securities of the Company is made in the Unaudited Financial Results for the quarter and half year ended September 30, 2024. Further, the security cover certificate is enclosed herewith.

Pursuant to provisions of Regulation 56(1)(d) of the SEBI LODR Regulations, please note that a half yearly certificate as at September 30, 2024, regarding maintenance of hundred percent security cover including compliance with all the covenants, in respect of listed non-convertible debt securities by the Statutory Auditor, is enclosed herewith.



**ICICI Home Finance Company Limited**

Registered Office:  
ICICI Bank Towers,  
Bandra-Kurla Complex  
Mumbai 400 051, India.

Corporate Office:  
ICICI HFC Tower,  
Andheri Kurla Road, J.B. Nagar,  
Andheri (E), Mumbai-400 059.

Tel.: (091-22) 4009 3231  
Website : [www.icicihfc.com](http://www.icicihfc.com)  
CIN:- U65922MH1999PLC120106

Pursuant to the provisions of Regulation 52(7) and 52(7A) of the SEBI LODR Regulations read with SEBI circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/000000103 dated July 29, 2022, including any subsequent amendments thereof, kindly note that the proceeds of the Non-Convertible Securities issued by the Company during the quarter and half year ended September 30, 2024 and listed on the Stock Exchange has been used for the purpose disclosed in the Offer Document/Placement Memorandum of the issue and there is no deviation.

Further, a statement of utilization of issue proceeds and the statement of Nil material deviation is enclosed herewith.

The disclosure of related party transactions under Regulation 23(9) of the SEBI LODR Regulations for the half year ended September 30, 2024 is also enclosed herewith.

The extract of the said Unaudited Financial Results would also be published in one English national daily newspaper as required under Regulation 52(8) of the SEBI LODR Regulations.

Further, in the said meeting, the Board of Directors of the Company have also inter alia considered and noted/approved the following:

- (i) Appointment of M/s. Parikh and Associates, Company Secretaries as the Secretarial Auditors of the Company for the Financial Year ending March 31, 2025.
- (ii) Half-yearly revalidation approval of unutilized sub-limits of borrowings through Non-Convertible Debentures.
- (iii) Retirement of S. Santhanakrishnan (DIN: 00032049) as Non-Executive Independent Director of the Company with effect from October 15, 2024 and appointment of Dilip Kumar Pal (DIN: 00395825) as Additional Non-Executive Independent Director of the Company for one term of 5 years commencing from October 16, 2024 to October 15, 2029.
- (iv) Perusal of contents of the offer document comprising of General Information Document (GID) and Key Information Document (KID) filed for private placements of Non-Convertible Debentures (NCDs) pursuant to notification no. SEBI/LAD-NRO/GN/2024/205 dated September 17, 2024 and Schedule I of SEBI Issue and Listing of Non-Convertible Securities) (Second Amendment) Regulations, 2024 as amended.

This is also an intimation under clause 7.1 of Part III: Listing of Commercial Paper of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023) read with Chapter VI of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 in addition to the above mentioned regulations.

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The meeting concluded at 6.45 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For ICICI Home Finance Company Limited**



**Priyanka Shetty**  
**Company Secretary**



Encl: As above

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