



SEC/201/2022-23

July 22, 2022

The General Manager,
Compliance Dept.
BSE Limited, P J Towers, Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/RM/IP-PPDI/162/22-23 dated July 19, 2022, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of Principal Protected Market Linked Non-Convertible Debentures (PP-MLDs)

Notice of Meeting of Committee of Executives (COE) for allotment of Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of PP-MLDs on private placement basis

We refer to your letter no. DCS/COMP/RM/IP-PPDI/162/22-23 dated July 19, 2022, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of PP-MLDs for an aggregate value of up to Rs. 600 crores to be issued in various tranches.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended the Meeting of the COE of ICICI Home Finance Company Limited will be held on Wednesday, July 27, 2022, to consider the 1st tranche of allotment of Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of PP-MLDs on private placement basis under the Shelf Placement Memorandum IHFC/FY23/MLD/July dated July 15, 2022 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

For **ICICI Home Finance Company Limited**

Priyanka Shetty
Company Secretary

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

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Toll free number for new customers: 1800 267 4455; Toll free number for existing customers: 1860 120 7777