



SEC/424/2022-23

November 18, 2022

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers, Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

**Your letter no. DCS/COMP/RM/IP-PPDI/163/22-23 dated July 19, 2022, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of Non-Convertible Debentures ("NCDs" / "Debentures")**

**Notice of Meeting of Committee of Executives (COE) for allotment of Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis**

We refer to your letter no. DCS/COMP/RM/IP-PPDI/163/22-23 dated July 19, 2022, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of NCDs for an aggregate value of up to Rs. 2,900 crores to be issued in various tranches.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Thursday, November 24, 2022, to consider the 2<sup>nd</sup> tranche of allotment of Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the Shelf Placement Memorandum IHFC/FY23/NCD/July dated July 15, 2022 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

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