

SEC/21/2022-23

April 19, 2022

The General Manager,
Compliance Dept.
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001

Sub.: Disclosure of Asset cover as per Regulation 54 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/ Madam,

Pursuant to SEBI LODR Regulations, please find enclosed herewith the Audited financial results along with Audit Report for the quarter and year ended March 31, 2022. The asset cover is disclosed in the enclosed financial results and the same is reproduced below for reference:

The Company has secured NCDs of ₹ 40,630.0 million (face value) outstanding at March 31, 2022 which are secured by way of first ranking pari passu floating charge over the eligible receivables to the extent of security cover of 1 time of the Obligations.

We request you to take the document on record.

Yours faithfully,

For **ICICI Home Finance Company Limited**


Priyanka Shetty
Company Secretary



ICICI Home Finance Company Limited

Registered Office:
ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai 400 051, India.

Corporate Office:
ICICI HFC Tower,
Andheri Kurla Road, J.B. Nagar,
Andheri (E), Mumbai-400 059.

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