



SEC/120/2023-24

June 15, 2023

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers,  
Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

**Your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for Private Placement of Rated, listed, redeemable Non-Convertible Debentures (“NCDs” / “Debentures”) to be issued in one or more Tranche/Series**

**Outcome of Meeting of Committee of Executives (COE) for re-issuance and allotment of Fully paid, Rated, Listed, Secured Redeemable Senior Non-Convertible Debentures (NCDs) issued at premium on private placement basis.**

With reference to our letter number SEC/108/2023-24 dated June 12, 2023, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on June 15, 2023, approved 5<sup>th</sup> tranche of re-issuance and allotment of 8,000 nos. of Fully paid, Rated, Listed, Secured, Redeemable Senior NCDs allotted on June 15, 2023 of face value of ₹ 1,00,000/- each at a price of ₹ 1,01,066.5/- per debenture, amounting to ₹ 80,85,32,000/- (Rupees Eighty Crores Eighty Five Lakhs and Thirty Two Thousand Only) on private placement basis.

We request you to take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

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