



SEC/1389/2023-24

February 9, 2024

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers, Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinated bonds in the nature of non-convertible debentures ("NCDs") for an amount aggregating up to ₹27.20 billion under the General Information Document IHFC/FY24/GID/January dated January 11, 2024

**Notice of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured, Redeemable Senior Non-Convertible Debentures (NCDs) on private placement basis**

We refer to your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for private placement of Rated, listed, redeemable Non-Convertible Debentures, aggregating up to ₹27.20 billion (Rupees Twenty-Seven Decimal Point Two Zero Billion Only) to be issued in one or more Tranche/Series.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Thursday, February 15, 2024, to consider the 2<sup>nd</sup> tranche of issuance and allotment of Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the General Information Document IHFC/FY24/GID/January dated January 11, 2024 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**  
**Membership No. 24826**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

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