



SEC/1456/2023-24

March 06, 2024

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers,  
Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

**Your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinate bonds in the nature of Non-Convertible Debentures (“NCDs”) for an amount aggregating up to ₹27.20 billion under the General Information Document IHFC/FY24/GID/January dated January 11, 2024**

**Outcome of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Secured, Rated, Listed, Redeemable Senior Non-Convertible Debentures (NCDs) issued at par/premium on private placement basis.**

With reference to our letter number SEC/1449/2023-24 dated February 29, 2024, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on March 06, 2024, approved 3<sup>rd</sup> tranche of issuance and allotment of 40,000 nos. of Fully paid, Secured, Rated, Listed, Redeemable Senior NCDs allotted on March 06, 2024 of face value of ₹1,00,000/- each issued at par/premium, amounting to ₹4000.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

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