

SEC/486/2023-24 November 17, 2023

The General Manager, Compliance Dept. BSE Limited, P J Towers, Dalal Street, Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for Private Placement of Rated, listed, redeemable Non-Convertible Debentures ("NCDs" / "Debentures") to be issued in one or more Tranche/Series

Outcome of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured Redeemable Senior Non-Convertible Debentures (NCDs) issued at par on private placement basis.

With reference to our letter number SEC/483/2023-24 dated November 9, 2023, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on November 17, 2023, approved 8th tranche of issuance and allotment of 10,000 nos. of Fully paid, Rated, Listed, Secured, Redeemable Senior NCDs allotted on November 17, 2023 of face value of ₹1,00,000/each, amounting to ₹1000.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty Company Secretary